Integrating shared mobility services in urban mobility ecosystems
Urban Mobility Days – October 1st 2020
– Founded in Estonia in 2013
– Leading European urban mobility platform: ride-hailing, electric scooters and bikes
– 35+ countries, 17 EU Member States and 150 cities
– 30M passengers globally
– 1M drivers globally, 300,000 in the EU
Unbuilding the private car

<table>
<thead>
<tr>
<th>ON-DEMAND</th>
<th>PRIVATE CARS</th>
<th>PUBLIC TRANSPORT</th>
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<tbody>
<tr>
<td>4%</td>
<td>42%</td>
<td>54%</td>
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- Ridehailing
- Car rentals
- Public transport
- Micromobility
- Walking
Micromobility

- Scooters deployed in 45 cities
  - 3rd largest scooter operator in Europe
- Bolt’s custom designed and engineered electric scooter is:
  - The most easy-to-repair scooter on the market right now
  - 55% lighter than other scooters on the market
  - Made of 90% aluminium and other recyclable materials
  - Has a lifespan of up to 5 years
- Most affordable scooters on the markets we operate in
Bolt Green Plan

- A long-term commitment to reduce the ecological footprint of Bolt
- All Bolt rides in Europe are 100% carbon-neutral
- Climate positive e-scooter operations by end of 2020
- We are bringing more electric vehicles, scooters and e-bikes to the Bolt platform & cities
Integrating shared mobility services in urban mobility ecosystems

- Bolt supports cities in solving local transport problems
- Bolt is compliant with local regulations and works closely with local authorities
- Bolt shares data with the cities in which it operates
- Bolt Green Plan to reduce environmental footprint
- Partnerships with other local private mobility operators (mobility hubs…) and local associations